



WORKSHOP

Naar een nationale batterijenstrategie

Van Analyse naar Agenda

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Kees Joosten, Bax & Company

1 oktober 2019



Wie zit er in de zaal?

A. Bedrijfsleven

B. Overheid

C. Kennisinstelling

D. Consultant

E. Belangenorganisatie

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1 OKT. 2019 RIJTUIGENLOODS AMERSFOORT



Agenda

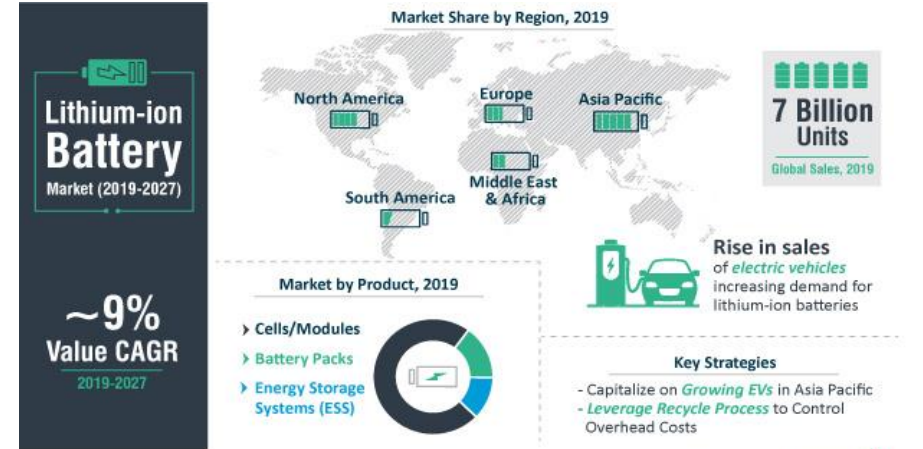
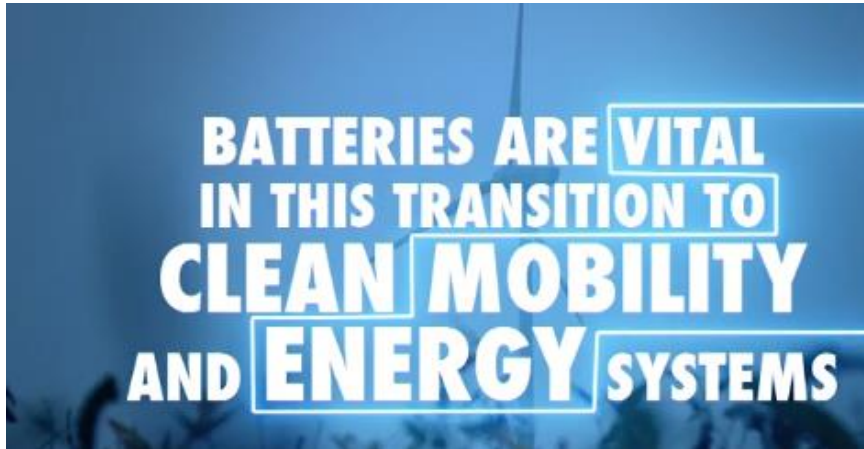
- **Context** – 10 minuten
- **Twee vragen en instructie** – 5 minuten
- **Discussie in groepjes bij de posters** – 15 minuten
- **Samenvatting** – 15 minuten

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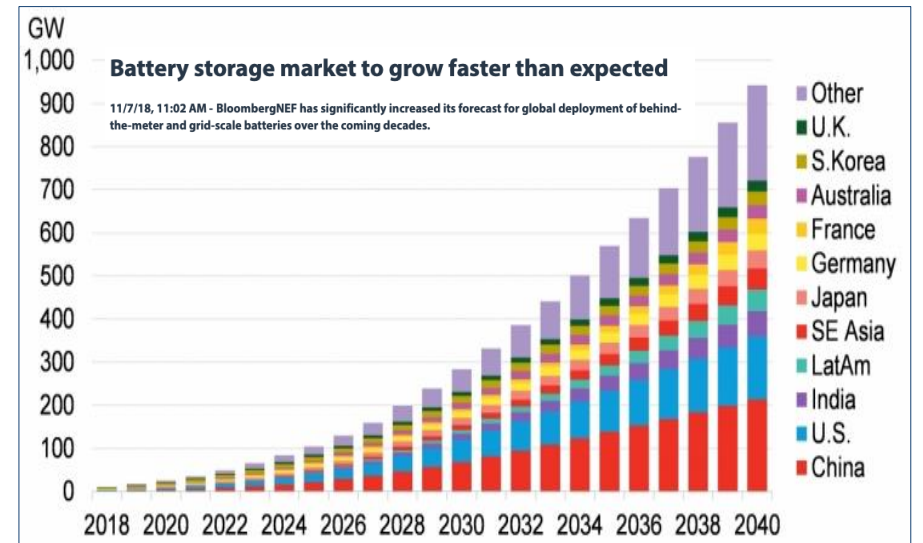
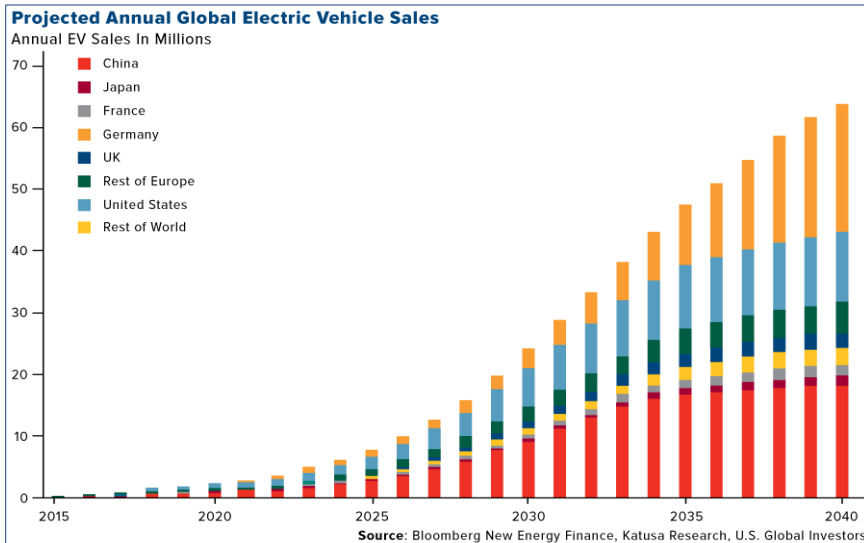
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Context



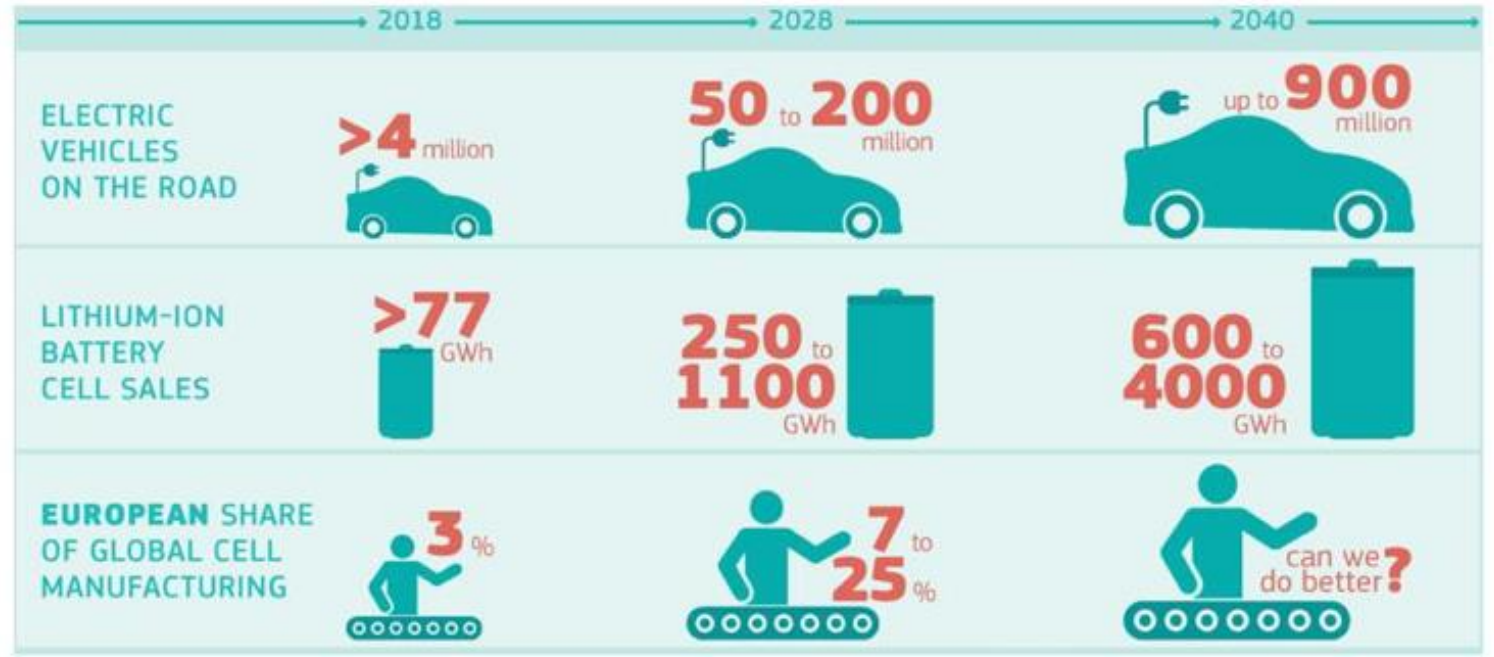
www.transparencymarketresearch.com



https://about.bnef.com/blog/energy-storage-620-billion-investment-opportunity-2040/



Context



EUROPEAN COMMISSION

Brussels, 9.4.2019
COM(2019) 176 final

REPORT FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT, THE COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL COMMITTEE, THE COMMITTEE OF THE REGIONS AND THE EUROPEAN INVESTMENT BANK

on the Implementation of the Strategic Action Plan on Batteries: Building a Strategic Battery Value Chain in Europe

I. WHY EUROPE NEEDS A STRATEGIC APPROACH TO BATTERIES

Driven by the ongoing clean energy transition, demand for batteries is expected to grow very rapidly in the coming years, making this market an increasingly strategic one at global level. According to some sources, the European market potential could be worth up to EUR 250 billion annually from 2025 onwards. ¹ This trend is further reinforced by the new and comprehensive legislative and governance framework for the Energy Union, successfully adopted under this Commission to accelerate the transition to a sustainable, secure and competitive EU economy.

Batteries have therefore been identified by the Commission as a strategic value chain, where the EU must step up investment and innovation in the context of a strengthened industrial policy strategy aimed at building a globally integrated, sustainable and competitive industrial base. ²



Prioriteiten

- **Onderwerpen in batterijenlandschap door Bax in beeld gebracht**
- **6 onderwerpen hebben prioriteit**
 - **Herkent u kansen en bedreigingen? Wat mist er mogelijk?**
 - **Wat verwacht u van de overheid?**